

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re:	)	Chapter 11
	)	
FIRSTENERGY SOLUTIONS CORP., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-50757
	)	(Jointly Administered)
	)	
Debtors.	)	
	)	Hon. Judge Alan M. Koschik
	)	

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**You are receiving this Notice because you may be a retail electricity customer of FirstEnergy Solutions Corp. (“FES” or “FirstEnergy Solutions”). FirstEnergy Solutions is a Debtor in the above captioned chapter 11 cases (collectively, with its subsidiaries and affiliates that commenced chapter 11 cases, the “Debtors”). Please read this notice carefully as your rights may be affected by the transactions described herein.**

If you have questions concerning this notice, please contact your sales representative (for Large Commercial and Industrial customers) or call the FirstEnergy Solutions customer service center at 1-888-254-6359. Residential customers with questions about their rights as a consumer of electricity under state law and regulations may contact their state regulator or residential consumer representative.

On March 31, 2018, the Debtors filed voluntary petitions for chapter 11 relief in the United States Bankruptcy Court for the Northern District of Ohio (the “Bankruptcy Court”). Since commencing the chapter 11 cases, the Debtors have continued to operate their businesses, and have continued to provide your electricity service, as usual. As part of their restructuring efforts, FirstEnergy Solutions is seeking to sell its Retail Power Sales business, which includes FirstEnergy Solutions’ electric contracts with customers of the retail power business such as yourself. The Bankruptcy Court has approved a motion filed by the Debtors to establish procedures to select a purchaser for the Retail Power Sales business, who will be providing you service instead of FirstEnergy Solutions.

FirstEnergy Solutions has actively sought another qualified electricity supplier to purchase its retail power customers’ contracts and provide uninterrupted service to its customers.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: FE Aircraft Leasing Corp. (9245), case no. 18-50759; FirstEnergy Generation, LLC (0561), case no. 18-50762; FirstEnergy Generation Mansfield Unit 1 Corp. (5914), case no. 18-50763; FirstEnergy Nuclear Generation, LLC (6394), case no. 18-50760; FirstEnergy Nuclear Operating Company (1483), case no. 18-50761; FirstEnergy Solutions Corp. (0186); and Norton Energy Storage L.L.C. (6928), case no. 18-50764. The Debtors’ address is: 341 White Pond Dr., Akron, OH 44320.

On or before August 23, 2018, FirstEnergy Solutions received offers to purchase its Retail Power Sales Assets from Exelon Generation Company, LLC (“Exelon”). Your contract with FirstEnergy Solutions will be transferred to Exelon’s subsidiary, Constellation NewEnergy, Inc. The transfer of your contract would occur as soon as possible after the transaction closes, but on a date for reading electric meters that is at least thirty (30) days after the date of this notice.

**Please be assured that there will be no interruption of service under your electricity contract as a result of this sale process. You will not need to take any action to switch to the new electricity supplier assuming FirstEnergy Solutions’ contracts. To the extent that you receive an invoice directly from FirstEnergy Solutions, you will be advised of a new payment address.**

FirstEnergy Solutions has established proposed procedures to transfer its retail electric service customer contracts (collectively, the “Customer Contracts”) to Exelon. The procedures include a process to ensure that retail customers, such as yourself, receive notice that their Customer Contracts will be transferred and assigned to another electricity supplier after an auction (the “Successful Bidder”). **Exelon is a qualified competitive retail electricity supplier<sup>2</sup> that has agreed to provide your electricity service on the same rates, terms and conditions in your current customer contract with FirstEnergy Solutions. Other than the change in your retail electricity supplier, your electricity service will NOT be affected by this sale. You may have related rights as a consumer of electricity under state law and regulations (as those rights may be impacted by the Chapter 11 Cases).**

**If you do not object to the transfer of your Customer Contract to Exelon, on the same rates, terms and conditions that you have already agreed to with FirstEnergy Solutions, you do not need to take any action in response to this notice. As stated above, only the provider of your service will change, and you will see the new supplier’s name and/or logo on your bills going forward after assignment. Your service will continue on the same rates, terms and conditions in your current electric service contract. For any accounts currently invoiced by FirstEnergy Solutions, you will be advised of a new payment address.** Be aware that, if you do not file an objection to the assignment of your Customer Contract by **September 14, 2018 at 4:00 p.m. (Eastern Time)**, you will not be able to object to the assignment later in these Chapter 11 Cases. As noted above, you may have related rights as a consumer of electricity under state law and regulations (as those rights may be impacted by the Chapter 11 Cases).

If you object to the transfer of your Customer Contract to Exelon, your objection must (i) be in writing, (ii) be filed with the Bankruptcy Court, and (iii) be served as described below, so as to be actually received by **September 14, 2018 at 4:00 p.m. (Eastern Time)** (the “Assumption and Assignment Objection Deadline”). If you file an objection you must clearly explain the reason for your objection. All objections to the proposed assignment of your Customer Contract will be heard by the Bankruptcy Court at the Sale Hearing.

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<sup>2</sup> A qualified competitive retail electricity supplier is an entity licensed to market electricity to residential consumers in your applicable state.

The Sale Hearing will take place before the Honorable Alan M. Koschik, United States Bankruptcy Judge, United States Bankruptcy Court, Northern District of Ohio, 455 U.S. Courthouse, 2 South Main Street, Akron, Ohio 44308 on **September 21, 2018 at 10:00 a.m. (Eastern Time)**. A summary of other important dates and deadlines related to the sale of the Retail Power Sales Assets is below:

<b>Bid Deadline</b>	<b>August 23, 2018 (at 5:00 p.m.)</b>
<b>Deadline to Notify Qualified Bidders</b>	<b>August 24, 2018 (at 5:00 p.m.)</b>
<b>Deadline for the Debtors to File Notice of Assumption and Assignment of Customer Contracts</b>	<b>August 24, 2018</b>
<b>Auction by Debtors (if required)</b>	<b>September 6, 2018</b>
<b>Deadline for Customers to Object to Sale Transaction</b>	<b>September 14, 2018 (at 4:00 p.m.)</b>
<b>Deadline for Customers to Object to Assumption and Assignment of Contracts</b>	<b>September 14, 2018 (at 4:00 p.m.)</b>
<b>Sale Hearing</b>	<b>September 21, 2018 (at 10:00 a.m.)</b>

Your objection must be served on (a) the Debtors, FirstEnergy Solutions Corp., 341 White Pond Drive, Akron, OH 44320 (Attn: Rick Giannantonio, Esq.) (giannanr@firstenergy.com); (b) counsel for the Debtors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6745 (Attn: David H. Botter, Esq. and Zachary Wittenberg, Esq.) (dbotter@akingump.com and zwittenberg@akingump.com) and 1333 New Hampshire Avenue, N.W., Washington, DC 20036 (Attn: Scott L. Alberino, Esq. and Kate Doorley, Esq.) (salberino@akingump.com and kdoorley@akingump.com); (c) local counsel for the Debtors, Brouse McDowell LPA, 388 South Main St., Suite 500, Akron, OH 44311 (Attn: Kate Bradley, Esq. and Bridget A. Franklin, Esq.) (kbradley@brouse.com and bfranklin@brouse.com); (d) the Office of the United States Trustee, Howard M. Metzenbaum U.S. Courthouse, 201 Superior Avenue East, Suite 441, Cleveland, OH 44114 (Attn: Tiiara Patton, Esq.) (tiiara.patton@usdoj.gov); and (e) counsel to the Stalking Horse Purchaser, McGuireWoods LLP, 500 East Pratt Street, Suite 1000, Baltimore, MD 21202 (Attn: Cecil E. Martin, III, Esq.) (cmartin@mcguirewoods.com); and Tower Two-Sixty, 260 Forbes Avenue, Suite 1800, Pittsburgh, PA 15222 (Attn: Mark E. Freedlander, Esq. and Frank J. Guadagnino, Esq.) (mfreedlander@mcguirewoods.com and [fguadagnino@mcguirewoods.com](mailto:fguadagnino@mcguirewoods.com)). The Debtors will then provide a copy of your objection to (x) counsel to the Ad Hoc Noteholder Group, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036 (Attn: Joshua K. Brody, Esq.) (jbrody@kramerlevin.com); (y) counsel to the Mansfield Certificateholders' Group, O'Melveny & Myers LLP, 7 Times Square, New York, NY 10036

(Attn: Andrew M. Parlen, Esq.) (aparlen@omm.com) and Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: George A. Davis, Esq.) (george.davis@lw.com); and (z) counsel to the Committee, Milbank, Tweed, Hadley & McCloy LLP, 28 Liberty Street, New York, NY 10005 (Attn: Evan Fleck, Esq.) (efleck@milbank.com).

Additional information regarding Exelon or the sale process may be obtained from counsel for the Debtors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036-6745 (Attn: David H. Botter, Esq. and Zachary Wittenberg, Esq.) (dbotter@akingump.com; zwittenberg@akingump.com, 212-872-1000) and 1333 New Hampshire Avenue, N.W., Washington, DC 20036 (Attn: Scott L. Alberino, Esq. and Kate Doorley, Esq.) (kdoorley@akingump.com, 202-887-4547).

Date: August 24, 2018

*/s/ DRAFT*

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